ADVISER PROFILE

About Simon Leske CFP®

The Authorised Representative number for Simon Leske CFP® is 1003848 and their details are available on the Financial Advisers Register.

What experience does the adviser have?

Simon has over 36 years of experience in the provision of finance industry and 24 years' experience in the provision of financial planning advice.

What qualifications has the adviser completed?

Qualification Name

Simon Leske CFP® attained Diploma of Financial Planning from Deakin University in 2003 and Certified Financial Planner Certification from Financial Planning Association in 2008.

He is a Certified Financial Planner (CFP®) of the Financial Planning Association of Australia.

Simon Leske CFP® attained his Aged Care accreditation in 2017 and Self-Managed Superannuation (SMSF) accreditation in 2013.

What products and services can the adviser provide?

Simon Leske CFP® is authorised to provide the following products and services:

- Basic deposit products
- Life insurance
- Government debentures, stocks and bonds
- Managed investment schemes
- Retirement Savings Accounts
- Securities
- Superannuation
- Standard margin lending

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to Count who will pay up to 100% of those fees and commissions to Leske Financial Pty Ltd. Leske Financial Pty Ltd, may pass on up to 100% of those fees and commission to Simon Leske CFP®.

Simon Leske CFP® is a director of Leske Financial Advice Pty Ltd and is remunerated by salary and bonus/dividends/distributions from Leske Financial Advice Pty Ltd.